

PFC CAPITAL ADVISORY SERVICES LTD.

PFC Capital Advisory Services Ltd. (PFC CAS) was incorporated as a wholly owned subsidiary of Power Finance Corporation Ltd.(PFC) on July 18, 2011 to cater to the sectoral requirements for financial advisory services, including syndication services. The company obtained the Certificate of Commencement of Business on September 02, 2011 & started operations with an authorized share capital of Rs.1 Crore.

CREDENTIALS

The Company is backed by the experience of PFC a PFI & CPSU, which has a presence in debt syndication business since August 2008 and is well known for its strong appraisal capabilities. The Company is also managing the Power Lenders' Club, an exclusive set of Banks & FIs financing power projects under a consortium arrangement.

SERVICES OFFERED

The Company is presently focusing on debt syndication services for power sector. The various activities/ services under debt syndication are as follows:

- 1) Identification of Lenders
- 2) Preparation of IM/ Term Sheets
- 3) Approach Lenders and facilitate Due Diligence by Lenders
- 4) Assistance in Documentation

Presently, the company is handling syndication proposals in various types of power generation projects, such as thermal, hydro, wind and solar.

Other than the above, the company is looking at business opportunities in advisory in line with its area of competence such as:

- 1) Preparation of project profiles, project reports, pre-investment studies etc.
- 2) Act as lead manager on behalf of banks, institutions etc in respect of project assignments and to act as adviser in the management of undertakings, businesses etc.
- 3) Consultancy in investment and capital markets
- 4) Advice on restructuring, business strategy, financial policies and long term planning in the areas of power, energy and infrastructure.
- 5) Fund raising, Currency Risk Management, Project Appraisal and modeling

FUTURISTIC APPROACH

PFC CAS envisions to evolve as a preferred institution offering financing advisory solutions to State Utilities/ Central Utilities/ Private Utilities/ PPPs etc. in the infrastructure area with primary focus on energy. It proposes to offer advisory

solutions to decision makers in State/ Central/ Private / PPPs including DISCOMs so as to enhance the financial position and thereby PFC CAS shall act as a catalyst to reform the Power Sector.

For a brief overview on PFC CAS kindly refer to attached presentation.

CONTACT US

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